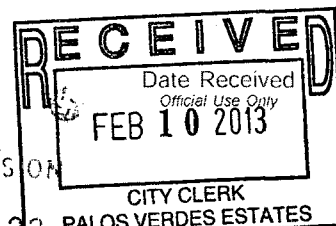


STATEMENT OF ECONOMIC INTERESTS  
COVER PAGE



Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)  
Perkins Ellen

1. Office, Agency, or Court

Agency Name

City of Palos Verdes Estates

Division, Board, Department, District, if applicable

Your Position

Council Member

► If filing for multiple positions, list below or on an attachment.

Agency: South Bay Cities Council of Governments

Position: Director

2. Jurisdiction of Office (Check at least one box)

☐ State

☐ Judge or Court Commissioner (Statewide Jurisdiction)

☐ Multi-County

☐ County of

☒ City of Palos Verdes Estates

☐ Other

3. Type of Statement (Check at least one box)

☒ Annual: The period covered is January 1, 2012, through December 31, 2012.

☐ Leaving Office: Date Left \_\_\_\_/\_\_\_\_/\_\_\_\_  
(Check one)

-or-

The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through December 31, 2012.

☐ The period covered is January 1, 2012, through the date of leaving office.

☐ Assuming Office: Date assumed \_\_\_\_/\_\_\_\_/\_\_\_\_

☐ The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through the date of leaving office.

☐ Candidate: Election year \_\_\_\_ and office sought, if different than Part 1: \_\_\_\_

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: 6

☒ Schedule A-1 - Investments - schedule attached

☐ Schedule C - Income, Loans, & Business Positions - schedule attached

☒ Schedule A-2 - Investments - schedule attached

☐ Schedule D - Income - Gifts - schedule attached

☐ Schedule B - Real Property - schedule attached

☐ Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

☐ None - No reportable interests on any schedule

5.

herein and in any attached schedules is true and complete. I acknowledge

I certify under penalty of perjury under the laws of the State of California

Date Signed

2/10/2013

(month, day, year)

**Attachment to Form 700 Statement of Economic Interests**  
**Date Signed: February 10, 2013**  
**Annual Statement 1/1/2012 through 12/31/2012**

**Filer: Perkins, Ellen**

**1. Additional agency:**



**Agency: Santa Monica Bay Restoration Commission**  
**Position: Alternate Director**

**SCHEDULE A-1****Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

**CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

Ellen Perkins

|  |  |
|--|--|
| <p>▶ NAME OF BUSINESS ENTITY<br/><b>Johnson &amp; Johnson</b></p> <p>GENERAL DESCRIPTION OF BUSINESS ACTIVITY<br/><b>Manufacturing</b></p> <p>FAIR MARKET VALUE<br/> <input type="checkbox"/> \$2,000 - \$10,000      <input checked="" type="checkbox"/> \$10,001 - \$100,000<br/> <input type="checkbox"/> \$100,001 - \$1,000,000      <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT<br/> <input checked="" type="checkbox"/> Stock      <input type="checkbox"/> Other _____<br/> <small>(Describe)</small><br/> <input type="checkbox"/> Partnership    <input type="radio"/> Income Received of \$0 - \$499<br/> <input type="radio"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:<br/>           _____/_____/12      _____/_____/12<br/>           ACQUIRED                      DISPOSED         </p> | <p>▶ NAME OF BUSINESS ENTITY<br/><b>United Parcel Service</b></p> <p>GENERAL DESCRIPTION OF BUSINESS ACTIVITY<br/><b>Delivery Services</b></p> <p>FAIR MARKET VALUE<br/> <input type="checkbox"/> \$2,000 - \$10,000      <input checked="" type="checkbox"/> \$10,001 - \$100,000<br/> <input type="checkbox"/> \$100,001 - \$1,000,000      <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT<br/> <input checked="" type="checkbox"/> Stock      <input type="checkbox"/> Other _____<br/> <small>(Describe)</small><br/> <input type="checkbox"/> Partnership    <input type="radio"/> Income Received of \$0 - \$499<br/> <input type="radio"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:<br/>           _____/_____/12      _____/_____/12<br/>           ACQUIRED                      DISPOSED         </p> |
| <p>▶ NAME OF BUSINESS ENTITY</p> <p>GENERAL DESCRIPTION OF BUSINESS ACTIVITY</p> <p>FAIR MARKET VALUE<br/> <input type="checkbox"/> \$2,000 - \$10,000      <input type="checkbox"/> \$10,001 - \$100,000<br/> <input type="checkbox"/> \$100,001 - \$1,000,000      <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT<br/> <input type="checkbox"/> Stock      <input type="checkbox"/> Other _____<br/> <small>(Describe)</small><br/> <input type="checkbox"/> Partnership    <input type="radio"/> Income Received of \$0 - \$499<br/> <input type="radio"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:<br/>           _____/_____/12      _____/_____/12<br/>           ACQUIRED                      DISPOSED         </p>   | <p>▶ NAME OF BUSINESS ENTITY</p> <p>GENERAL DESCRIPTION OF BUSINESS ACTIVITY</p> <p>FAIR MARKET VALUE<br/> <input type="checkbox"/> \$2,000 - \$10,000      <input type="checkbox"/> \$10,001 - \$100,000<br/> <input type="checkbox"/> \$100,001 - \$1,000,000      <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT<br/> <input type="checkbox"/> Stock      <input type="checkbox"/> Other _____<br/> <small>(Describe)</small><br/> <input type="checkbox"/> Partnership    <input type="radio"/> Income Received of \$0 - \$499<br/> <input type="radio"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:<br/>           _____/_____/12      _____/_____/12<br/>           ACQUIRED                      DISPOSED         </p>   |
| <p>▶ NAME OF BUSINESS ENTITY</p> <p>GENERAL DESCRIPTION OF BUSINESS ACTIVITY</p> <p>FAIR MARKET VALUE<br/> <input type="checkbox"/> \$2,000 - \$10,000      <input type="checkbox"/> \$10,001 - \$100,000<br/> <input type="checkbox"/> \$100,001 - \$1,000,000      <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT<br/> <input type="checkbox"/> Stock      <input type="checkbox"/> Other _____<br/> <small>(Describe)</small><br/> <input type="checkbox"/> Partnership    <input type="radio"/> Income Received of \$0 - \$499<br/> <input type="radio"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:<br/>           _____/_____/12      _____/_____/12<br/>           ACQUIRED                      DISPOSED         </p>   | <p>▶ NAME OF BUSINESS ENTITY</p> <p>GENERAL DESCRIPTION OF BUSINESS ACTIVITY</p> <p>FAIR MARKET VALUE<br/> <input type="checkbox"/> \$2,000 - \$10,000      <input type="checkbox"/> \$10,001 - \$100,000<br/> <input type="checkbox"/> \$100,001 - \$1,000,000      <input type="checkbox"/> Over \$1,000,000         </p> <p>NATURE OF INVESTMENT<br/> <input type="checkbox"/> Stock      <input type="checkbox"/> Other _____<br/> <small>(Describe)</small><br/> <input type="checkbox"/> Partnership    <input type="radio"/> Income Received of \$0 - \$499<br/> <input type="radio"/> Income Received of \$500 or More (Report on Schedule C)         </p> <p>IF APPLICABLE, LIST DATE:<br/>           _____/_____/12      _____/_____/12<br/>           ACQUIRED                      DISPOSED         </p>   |

Comments: \_\_\_\_\_

**SCHEDULE A-2**  
**Investments, Income, and Assets**  
**of Business Entities/Trusts**  
(Ownership Interest is 10% or Greater)

|   |
|---|
| <b>CALIFORNIA FORM 700</b><br>FAIR POLITICAL PRACTICES COMMISSION |
| Name<br>Ellen Perkins   |

|   |   |
|---|---|
| <b>1. BUSINESS ENTITY OR TRUST</b>  |   |
| Ellen Perkins, Educational Consultant   |   |
| Name<br>1536 Via Boronada, Palos Verdes Estates, CA 90274   |   |
| Address (Business Address Acceptable)   |   |
| Check one<br><input type="checkbox"/> Trust, go to 2 <input checked="" type="checkbox"/> Business Entity, complete the box, then go to 2  |   |
| <b>GENERAL DESCRIPTION OF BUSINESS ACTIVITY</b><br>Educational consulting, college advising   |   |
| FAIR MARKET VALUE<br><input type="checkbox"/> \$0 - \$1,999<br><input checked="" type="checkbox"/> \$2,000 - \$10,000<br><input type="checkbox"/> \$10,001 - \$100,000<br><input type="checkbox"/> \$100,001 - \$1,000,000<br><input type="checkbox"/> Over \$1,000,000 | IF APPLICABLE, LIST DATE:<br>____/____/12    ____/____/12<br>ACQUIRED    DISPOSED |
| NATURE OF INVESTMENT<br><input type="checkbox"/> Partnership <input checked="" type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Other   |   |
| YOUR BUSINESS POSITION    Owner/sole proprietor   |   |

|   |   |
|---|---|
| <b>2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)</b>              |   |
| <input type="checkbox"/> \$0 - \$499<br><input type="checkbox"/> \$500 - \$1,000<br><input type="checkbox"/> \$1,001 - \$10,000 | <input checked="" type="checkbox"/> \$10,001 - \$100,000<br><input type="checkbox"/> OVER \$100,000 |

|   |  |
|---|--|
| <b>3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)</b> |  |
| <input type="checkbox"/> None   |  |
|   |  |
|   |  |

|  |   |
|--|---|
| <b>4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST</b>  |   |
| Check one box:<br><input type="checkbox"/> INVESTMENT <input type="checkbox"/> REAL PROPERTY   |   |
| Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property   |   |
| Description of Business Activity or City or Other Precise Location of Real Property  |   |
| FAIR MARKET VALUE<br><input type="checkbox"/> \$2,000 - \$10,000<br><input type="checkbox"/> \$10,001 - \$100,000<br><input type="checkbox"/> \$100,001 - \$1,000,000<br><input type="checkbox"/> Over \$1,000,000 | IF APPLICABLE, LIST DATE:<br>____/____/12    ____/____/12<br>ACQUIRED    DISPOSED |
| NATURE OF INTEREST<br><input type="checkbox"/> Property Ownership/Deed of Trust <input type="checkbox"/> Stock <input type="checkbox"/> Partnership  |   |
| <input type="checkbox"/> Leasehold    Yrs. remaining <input type="checkbox"/> Other  |   |
| <input type="checkbox"/> Check box if additional schedules reporting investments or real property are attached   |   |

|   |   |
|---|---|
| <b>1. BUSINESS ENTITY OR TRUST</b>  |   |
| Fraser L. Perkins, M.D., A Medical Corporation  |   |
| Name<br>1536 Via Boronada, Palos Verdes Estates, CA 90274   |   |
| Address (Business Address Acceptable)   |   |
| Check one<br><input type="checkbox"/> Trust, go to 2 <input checked="" type="checkbox"/> Business Entity, complete the box, then go to 2  |   |
| <b>GENERAL DESCRIPTION OF BUSINESS ACTIVITY</b><br>Medical practice   |   |
| FAIR MARKET VALUE<br><input type="checkbox"/> \$0 - \$1,999<br><input checked="" type="checkbox"/> \$2,000 - \$10,000<br><input type="checkbox"/> \$10,001 - \$100,000<br><input type="checkbox"/> \$100,001 - \$1,000,000<br><input type="checkbox"/> Over \$1,000,000 | IF APPLICABLE, LIST DATE:<br>____/____/12    ____/____/12<br>ACQUIRED    DISPOSED |
| NATURE OF INVESTMENT<br><input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship <input checked="" type="checkbox"/> Corporation   |   |
| YOUR BUSINESS POSITION    Spouse's practice   |   |

|   |   |
|---|---|
| <b>2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)</b>              |   |
| <input type="checkbox"/> \$0 - \$499<br><input type="checkbox"/> \$500 - \$1,000<br><input type="checkbox"/> \$1,001 - \$10,000 | <input type="checkbox"/> \$10,001 - \$100,000<br><input checked="" type="checkbox"/> OVER \$100,000 |

|   |  |
|---|--|
| <b>3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)</b> |  |
| <input type="checkbox"/> None   |  |
|   |  |
|   |  |

|  |   |
|--|---|
| <b>4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST</b>  |   |
| Check one box:<br><input type="checkbox"/> INVESTMENT <input type="checkbox"/> REAL PROPERTY   |   |
| Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property   |   |
| Description of Business Activity or City or Other Precise Location of Real Property  |   |
| FAIR MARKET VALUE<br><input type="checkbox"/> \$2,000 - \$10,000<br><input type="checkbox"/> \$10,001 - \$100,000<br><input type="checkbox"/> \$100,001 - \$1,000,000<br><input type="checkbox"/> Over \$1,000,000 | IF APPLICABLE, LIST DATE:<br>____/____/12    ____/____/12<br>ACQUIRED    DISPOSED |
| NATURE OF INTEREST<br><input type="checkbox"/> Property Ownership/Deed of Trust <input type="checkbox"/> Stock <input type="checkbox"/> Partnership  |   |
| <input type="checkbox"/> Leasehold    Yrs. remaining <input type="checkbox"/> Other  |   |
| <input type="checkbox"/> Check box if additional schedules reporting investments or real property are attached   |   |

Comments: \_\_\_\_\_

**SCHEDULE A-2**  
**Investments, Income, and Assets**  
**of Business Entities/Trusts**  
(Ownership Interest is 10% or Greater)

|   |
|---|
| <b>CALIFORNIA FORM 700</b><br>FAIR POLITICAL PRACTICES COMMISSION |
| Name<br>Ellen Perkins   |

▶ 1. BUSINESS ENTITY OR TRUST

Perkins Family Trust dated 7/1/2009

Name  
1536 Via Boronada, Palos Verdes Estates, CA 90274

Address (Business Address Acceptable)

Check one  
☒ Trust, go to 2    ☐ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:

|  |              |              |
|--|--------------|--------------|
| <input type="checkbox"/> \$0 - \$1,999           | ____/____/12 | ____/____/12 |
| <input type="checkbox"/> \$2,000 - \$10,000      | ACQUIRED     | DISPOSED     |
| <input type="checkbox"/> \$10,001 - \$100,000    |              |              |
| <input type="checkbox"/> \$100,001 - \$1,000,000 |              |              |
| <input type="checkbox"/> Over \$1,000,000        |              |              |

NATURE OF INVESTMENT  
☐ Partnership    ☐ Sole Proprietorship    ☐ Other

YOUR BUSINESS POSITION \_\_\_\_\_

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

|   |   |
|---|---|
| <input type="checkbox"/> \$0 - \$499                | <input type="checkbox"/> \$10,001 - \$100,000 |
| <input checked="" type="checkbox"/> \$500 - \$1,000 | <input type="checkbox"/> OVER \$100,000       |
| <input type="checkbox"/> \$1,001 - \$10,000         |   |

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

☐ None

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:  
☒ INVESTMENT    ☐ REAL PROPERTY

General Electric

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property  
Manufacturing

Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:

|  |              |              |
|--|--------------|--------------|
| <input type="checkbox"/> \$2,000 - \$10,000              | ____/____/12 | ____/____/12 |
| <input checked="" type="checkbox"/> \$10,001 - \$100,000 | ACQUIRED     | DISPOSED     |
| <input type="checkbox"/> \$100,001 - \$1,000,000         |              |              |
| <input type="checkbox"/> Over \$1,000,000                |              |              |

NATURE OF INTEREST  
☐ Property Ownership/Deed of Trust    ☒ Stock    ☐ Partnership

☐ Leasehold \_\_\_\_\_ Yrs. remaining    ☐ Other \_\_\_\_\_

☐ Check box if additional schedules reporting investments or real property are attached

▶ 1. BUSINESS ENTITY OR TRUST

Perkins Family Trust dated 7/1/2009 (cont.)

Name

Address (Business Address Acceptable)

Check one  
☒ Trust, go to 2    ☐ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:

|  |              |              |
|--|--------------|--------------|
| <input type="checkbox"/> \$0 - \$1,999           | ____/____/12 | ____/____/12 |
| <input type="checkbox"/> \$2,000 - \$10,000      | ACQUIRED     | DISPOSED     |
| <input type="checkbox"/> \$10,001 - \$100,000    |              |              |
| <input type="checkbox"/> \$100,001 - \$1,000,000 |              |              |
| <input type="checkbox"/> Over \$1,000,000        |              |              |

NATURE OF INVESTMENT  
☐ Partnership    ☐ Sole Proprietorship    ☐ Other

YOUR BUSINESS POSITION \_\_\_\_\_

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

|   |   |
|---|---|
| <input type="checkbox"/> \$0 - \$499                | <input type="checkbox"/> \$10,001 - \$100,000 |
| <input checked="" type="checkbox"/> \$500 - \$1,000 | <input type="checkbox"/> OVER \$100,000       |
| <input type="checkbox"/> \$1,001 - \$10,000         |   |

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

☐ None

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:  
☒ INVESTMENT    ☐ REAL PROPERTY

Procter & Gamble

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property  
Manufacturing

Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:

|  |              |              |
|--|--------------|--------------|
| <input type="checkbox"/> \$2,000 - \$10,000              | ____/____/12 | ____/____/12 |
| <input checked="" type="checkbox"/> \$10,001 - \$100,000 | ACQUIRED     | DISPOSED     |
| <input type="checkbox"/> \$100,001 - \$1,000,000         |              |              |
| <input type="checkbox"/> Over \$1,000,000                |              |              |

NATURE OF INTEREST  
☐ Property Ownership/Deed of Trust    ☒ Stock    ☐ Partnership

☐ Leasehold \_\_\_\_\_ Yrs. remaining    ☐ Other \_\_\_\_\_

☐ Check box if additional schedules reporting investments or real property are attached

Comments: \_\_\_\_\_

**SCHEDULE A-2**  
**Investments, Income, and Assets**  
**of Business Entities/Trusts**  
(Ownership Interest is 10% or Greater)

|  |
|--|
| <b>CALIFORNIA FORM 700</b><br><small>FAIR POLITICAL PRACTICES COMMISSION</small> |
| Name<br><b>Ellen Perkins</b>   |

|  |  |
|--|--|
| <b>1. BUSINESS ENTITY OR TRUST</b><br><b>Perkins Family Trust Dated 7/1/2009 (cont.)</b>   |  |
| Name _____   |  |
| Address (Business Address Acceptable) _____  |  |
| Check one<br><input checked="" type="checkbox"/> Trust, go to 2 <input type="checkbox"/> Business Entity, complete the box, then go to 2   |  |
| <b>GENERAL DESCRIPTION OF BUSINESS ACTIVITY</b>  |  |
| FAIR MARKET VALUE<br><input type="checkbox"/> \$0 - \$1,999<br><input type="checkbox"/> \$2,000 - \$10,000<br><input type="checkbox"/> \$10,001 - \$100,000<br><input type="checkbox"/> \$100,001 - \$1,000,000<br><input type="checkbox"/> Over \$1,000,000 | IF APPLICABLE, LIST DATE:<br>_____/_____/12    ____/_____/12<br>ACQUIRED    DISPOSED     |
| NATURE OF INVESTMENT<br><input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> _____ Other   |  |
| YOUR BUSINESS POSITION _____   |  |
| <b>2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)</b>   |  |
| <input checked="" type="checkbox"/> \$0 - \$499<br><input type="checkbox"/> \$500 - \$1,000<br><input type="checkbox"/> \$1,001 - \$10,000   | <input type="checkbox"/> \$10,001 - \$100,000<br><input type="checkbox"/> OVER \$100,000 |
| <b>3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)</b>   |  |
| <input type="checkbox"/> None<br>_____<br>_____<br>_____   |  |
| <b>4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST</b>  |  |
| Check one box:<br><input checked="" type="checkbox"/> INVESTMENT <input type="checkbox"/> REAL PROPERTY  |  |
| Chevron Corporation  |  |
| Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property<br><b>Energy</b>  |  |
| Description of Business Activity or City or Other Precise Location of Real Property<br>_____   |  |
| FAIR MARKET VALUE<br><input checked="" type="checkbox"/> \$2,000 - \$10,000<br><input type="checkbox"/> \$10,001 - \$100,000<br><input type="checkbox"/> \$100,001 - \$1,000,000<br><input type="checkbox"/> Over \$1,000,000                                | IF APPLICABLE, LIST DATE:<br>_____/_____/12    ____/_____/12<br>ACQUIRED    DISPOSED     |
| NATURE OF INTEREST<br><input type="checkbox"/> Property Ownership/Deed of Trust <input checked="" type="checkbox"/> Stock <input type="checkbox"/> Partnership   |  |
| <input type="checkbox"/> Leasehold _____ Yrs. remaining <input type="checkbox"/> Other _____   |  |
| <input type="checkbox"/> Check box if additional schedules reporting investments or real property are attached   |  |

|  |  |
|--|--|
| <b>1. BUSINESS ENTITY OR TRUST</b>   |  |
| Name _____   |  |
| Address (Business Address Acceptable) _____  |  |
| Check one<br><input type="checkbox"/> Trust, go to 2 <input type="checkbox"/> Business Entity, complete the box, then go to 2  |  |
| <b>GENERAL DESCRIPTION OF BUSINESS ACTIVITY</b>  |  |
| FAIR MARKET VALUE<br><input type="checkbox"/> \$0 - \$1,999<br><input type="checkbox"/> \$2,000 - \$10,000<br><input type="checkbox"/> \$10,001 - \$100,000<br><input type="checkbox"/> \$100,001 - \$1,000,000<br><input type="checkbox"/> Over \$1,000,000 | IF APPLICABLE, LIST DATE:<br>_____/_____/12    ____/_____/12<br>ACQUIRED    DISPOSED     |
| NATURE OF INVESTMENT<br><input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> _____ Other   |  |
| YOUR BUSINESS POSITION _____   |  |
| <b>2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)</b>   |  |
| <input type="checkbox"/> \$0 - \$499<br><input type="checkbox"/> \$500 - \$1,000<br><input type="checkbox"/> \$1,001 - \$10,000  | <input type="checkbox"/> \$10,001 - \$100,000<br><input type="checkbox"/> OVER \$100,000 |
| <b>3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)</b>   |  |
| <input type="checkbox"/> None<br>_____<br>_____<br>_____   |  |
| <b>4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST</b>  |  |
| Check one box:<br><input type="checkbox"/> INVESTMENT <input type="checkbox"/> REAL PROPERTY   |  |
| Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property<br>_____  |  |
| Description of Business Activity or City or Other Precise Location of Real Property<br>_____   |  |
| FAIR MARKET VALUE<br><input type="checkbox"/> \$2,000 - \$10,000<br><input type="checkbox"/> \$10,001 - \$100,000<br><input type="checkbox"/> \$100,001 - \$1,000,000<br><input type="checkbox"/> Over \$1,000,000   | IF APPLICABLE, LIST DATE:<br>_____/_____/12    ____/_____/12<br>ACQUIRED    DISPOSED     |
| NATURE OF INTEREST<br><input type="checkbox"/> Property Ownership/Deed of Trust <input type="checkbox"/> Stock <input type="checkbox"/> Partnership  |  |
| <input type="checkbox"/> Leasehold _____ Yrs. remaining <input type="checkbox"/> Other _____   |  |
| <input type="checkbox"/> Check box if additional schedules reporting investments or real property are attached   |  |

Comments: \_\_\_\_\_